

Wealth & Asset Management Awards 2026

Celebrating success and
innovation in the wealth and
asset management industry

The 2026 Awards Winners

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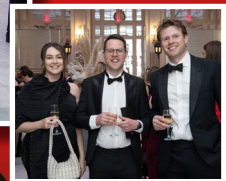
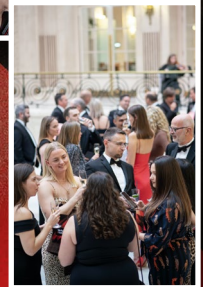
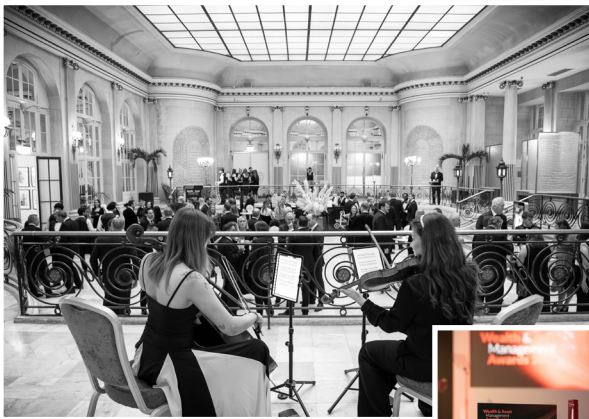
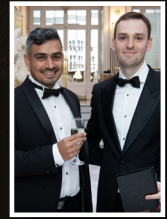
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Wealth & Asset Management Awards 2026



Welcome



Welcome to the Wealth and Asset Management Awards 2026 winners brochure, where we recognise and celebrate innovation and achievement in the wealth and asset management industries.

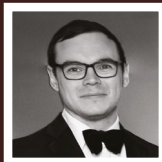
The Wealth and Asset Management Awards 2026 were held at the Waldorf Hilton, London, to showcase the best and brightest wealth and asset managers, financial advisers, and other financial services professionals and companies from across the investment and advice landscape.

A huge congratulations to all the deserved winners and well done to all the firms that were shortlisted for awards on the night.

I'd also like to thank all the people and firms who entered and attended the awards, and made it such a fantastic evening. We look forward to welcoming you again in 2027.

Jack Gray, Editor
Wealth Investment News

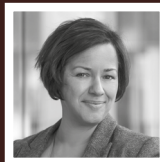
2026 Judging Panel



Chair of judges:
Jack Gray
Editor
Wealth Investment News



David Butcher
Founder &
Director
Communications and Content



Bella Caridade-Ferreira
CEO
Fundscape



Kate Monserrate
Director
Simplify Consulting



Sarah Shehabi
Market Insights
Manager
The Investment Association

Winner's Gallery



**ASSET MANAGER OF THE
YEAR (over £10bn AUM)**
**Pemberton Asset
Management**



**PASSIVE MANAGER
OF THE YEAR**
Kraneshares



**ASSET MANAGER OF THE
YEAR (under £10bn AUM)**
Bordier UK



**MULTI ASSET MANAGER
OF THE YEAR**
Atomos Investments



**EQUITIES MANAGER
OF THE YEAR**
Hosking Partners



**REAL ASSETS MANAGER
OF THE YEAR**
Aviva Investors



**FIXED INCOME
MANAGER OF THE YEAR**
**Royal London Asset
Management**



**ALTERNATIVES
INVESTMENT PROVIDER
OF THE YEAR**
**BNP Paribas Asset
Management Alts**



**ACTIVE MANAGER
OF THE YEAR**
Greystone



**EMERGING MARKETS
MANAGER OF THE YEAR**
Fiera Capital

Wealth & Asset Management Awards 2026



WEALTH MANAGEMENT FIRM OF THE YEAR (over £10bn AUM)
Saltus



FINANCIAL ADVISORY FIRM OF THE YEAR
TFAS Wealth



WEALTH MANAGEMENT FIRM OF THE YEAR (under £10bn AUM)
Atomos



INNOVATION OF THE YEAR
Titanbay



BEST DIGITAL INNOVATOR IN WEALTH MANAGEMENT
FE Fundinfo



ESG INITIATIVE OF THE YEAR
Resonance



WEALTHTECH FIRM OF THE YEAR
Jacobi Strategies



TECHNOLOGY FIRM OF THE YEAR
True Potential



FAMILY OFFICE OF THE YEAR
Greystone



TECHNOLOGY FIRM OF THE YEAR (PLATFORM)
Gretel



OPERATIONS CONSULTANCY OF THE YEAR
Liqueo



PENSIONS ADVISORY FIRM OF THE YEAR
The Orchard Practice

Asset Manager of the Year (£10bn+) *Pemberton Asset Management*



The judges were impressed with Pemberton's combination of solid performance metrics and innovation, with its overall proposition being well-rounded, credible and forward-looking.

Market-leading asset management requires continued evolution and innovation, and this year's winner of the Asset Manager of the Year (£10bn+) Award has demonstrated its ability to drive dynamic change in this space. Pemberton Asset Management has matured from a direct lending-only manager to an alternative credit manager specialist, standing out among its peers in a competitive field.

Nevertheless, Pemberton's direct lending business remains the cornerstone of the firm and impressed the judges with its diverse range of financing solutions provided to corporates and sponsors through three solution-driven strategies, including senior loans, unitranche, and subordinated debt.

The asset manager's direct lending strategies offer flexible, multi-product financing solutions to keep pace with the evolving needs of leading private equity sponsors and mid-market companies across the continent. This was reflected by the impressive deployment levels of €4.9bn across Pemberton's direct lending strategies in 2025.

Pemberton further demonstrated its capabilities in this space in 2025 through holding the final closes of the two latest senior direct lending funds, amounting to €6.1bn, while continuing the Strategic Capital Fund IV fundraising cycle, which recently held its final close of €3.4bn.

Over the past year, Pemberton

achieved its fundraising target for first time fund NAV Financing at €1.5bn, with total assets raised across its NAV Financing and GP/LP Capital strategies now totalling €2.4bn.

The firm also successfully priced its third and fourth collateralised loan obligations (CLO) in 2025: Indigo Credit Management III DAC, a €432.1m CLO transaction upsized from the initial target of €405.7m, and Indigo Credit Management IV DAC, a €407m CLO transaction.

Alongside supporting its portfolio companies in executing 15 add-on acquisitions and completing 19 new mergers & acquisitions during the year, Pemberton's achievements showcase how the firm has evolved from a direct lending-only manager to a solutions-based alternative credit platform with a wide range of capital offerings.

This was coupled with strong performance across its strategies, with the judges saying that they were impressed with Pemberton's "combination of solid performance metrics and innovation, with its overall proposition being well-rounded, credible and forward-looking".

The asset manager's platform further highlighted why it was the worthy winner of this year's Asset Manager of the Year (£10bn+) Award, with a large and experienced investment team and local origination networks giving clients confidence and delivering strong results across all European target jurisdictions.



European Private Credit's Compelling Relative Value Opportunity

The structural case for European private credit is compelling and, we believe, still in its early stages of being met.

The European market is at a materially earlier stage of development than its US counterpart. EU sub-investment grade credit markets represent just 4.9% of GDP, against 16.7% in the US. Post-GFC regulatory reform has driven a steady and structural withdrawal of European banks from mid-market corporate lending, and that process is forecast to continue. With €434.8 billion in European PE dry powder against just €90.5 billion in private credit dry powder, the financing shortfall is significant and growing.

The market disruption dominating headlines in 2026 is, in the main, a US story. Software sector concentration and non-traded BDC redemption pressure are real concerns, but they are structurally concentrated in the US, where retail capital accounts for 29.7% of the private credit market versus approximately 5% in Europe.

For managers with deep local expertise, disciplined portfolio construction, and deployable capital, current conditions are likely to reduce competition further in an already less competitive European mid-market, creating better terms and stronger relative value for LPs.

Pemberton At a Glance



€27.7bn

AUM¹ across 8 strategies



€47.4bn

Invested² since inception



4,750+

European companies reviewed since 2019



365+

Investors across the globe



210+

Professionals³ firmwide



16+

Locations⁴ across Europe, Australia, the U.S. and the Middle East

All figures as of 31 March 2026 unless stated otherwise.

¹ Assets under management are defined as committed capital.

² Across all strategies including recycled capital.

³ Pemberton Group, including consultants, contractors and advisors.

⁴ Includes one office and two locations in the U.S. and one in Canada.

Pemberton Asset Management is a leading, multi-strategy European private credit manager.

Built on more than a decade of experience and deep credit expertise, we provide innovative, cycle-tested private credit solutions for LPs and GPs. Pemberton's extensive origination network of ten European offices, local market and sector expertise are core characteristics of Pemberton's value proposition. A substantial investment team, a broad and independent credit function and rigorous credit analysis inform our investment approach. We are committed to advancing responsible investing in private credit and fostering long-term value through transparent partnerships.

Contact us or find out more: investorrelations@pembertonam.com www.pembertonam.com

**Multi-Asset Manager of the Year
*Atomos Investments***



atomos
wealth & financial wellbeing

Atomos Investments demonstrated its capabilities in delivering positive results with a strong and transparent entry, showcasing its funds' outperformance of the benchmarks.

Multi-Asset Manager of the Year is awarded to the firm that has shown high levels of innovation and strong financial results against fund benchmarks, and Atomos Investments has proved itself ahead of its peers. In a competitive field, the judges said that Atomos Investments "demonstrated its capabilities in delivering positive results with a strong and transparent entry, showcasing its funds' outperformance of the benchmarks".

Through its alliance with WTW, the firm impressed with its ability to combine bespoke financial planning with institutional-grade investment expertise. Atomos Investments' multi-asset funds focus on innovation and institutional-quality investing, embedding sustainable principles while leveraging WTW's scale to ensure clients benefit from investment products traditionally reserved for large institutions.

Atomos Investments demonstrated its ability to exceed client expectations with the innovative products it holds in its multi-asset funds. These included the Climate Transition Index, created by WTW and STOXX, which offers clients access to a unique smart-beta product that helps to manage climate risk. The firm's also recently allocated to WTW's Global Equity Diversified Index Fund, a multi-factor, low-cost global equity strategy that integrates WTW's proprietary climate transition risk analysis, and allocates to high-yielding, liquid 'Catastrophe' bonds, which provide a unique and diversifying asset class by introducing natural catastrophe risk, with low correlation to traditional markets.

Atomos Investments' attention to detail was highlighted in the development of its investment proposition, drawing on specialist teams at WTW to ensure research and insights directly benefit its clients, planners and portfolios. The judges were also impressed by the firm's commitment to sustainability, which is central to its multi-asset approach. Research, stewardship, and climate objectives are integrated across Atomos Investments' multi-asset funds, providing a strong foundation for outperformance.

Since launching its new investment proposition with WTW within its multi-asset funds in May 2023, the funds have established a strong performance track record. Atomos Investments stood out through its hybrid approach to wealth management, with its multi-asset fund underpinning its strategic alliance with WTW as sub-investment manager.

Atomos Investments has demonstrated benchmark-beating results across its multi-asset funds since the alliance with WTW began, including its IFSL Atomos Growth A Acc fund, which outperformed the IA Flexible Investment benchmark by over 13 percentage points between the beginning of the partnership and 30 September 2025.

The combination of Atomos Investments' ability to innovate, commitment to sustainability, and strong performance shows why it is the worthy winner of this year's Multi-Asset Manager of the Year Award.

Global expertise. Diversified. Actively managed.

Our award-winning multi-asset funds provide access to some of the world's leading fund managers and strategies. By investing in one of our five multi-asset funds, capital is pooled with other investors into a single fund structure. This delivers a diversified portfolio, actively managed by atomos and WTW portfolio managers.

Find out more

getintouch@atomos.co.uk

www.atomos.co.uk

Wealth & Asset
Management
Awards 2026

WINNER

*Multi Asset Manager
of the Year*

Operations Consultancy of the Year Liqueo



Liqueo's strong growth comes as no surprise due to its ability to bring transformational change to the asset managers it works with, helping firms identify operational issues early and delivering market-leading results.

This award recognises the consultancies that enable wealth and asset managers to operate at maximum efficiency in the retail, wealth and institutional sectors. This year's winner of the Operations Consultancy of the Year – Liqueo - surpassed all expectations, delivering measurable benefits, positive change that benefits end customers, and genuine innovation.

The judges said that Liqueo's strong growth came as "no surprise" due to its ability to "bring transformational change to the asset managers it works with, helping firms identify operational issues early and delivering market-leading results".

Liqueo has achieved its aim of raising the bar for operations consultancy in the wealth and asset management space, designing and delivering transformation across the investment value chain, from target operating models and architecture to implementations, migrations, and investment operations optimisation. The firm's ability to deliver coherent, lower-risk, and operationally robust change impressed the judges, and showed why client satisfaction is so high.

Liqueo provides both delivery and advisory services, with its advisory work grounded in deep delivery experience, focusing on how firms truly run. The company supports clients to identify the root operational issues early and set change up for success.

Its model delivers results, with the company growing to 130 consultants

across 14 countries in just five years, delivering some of the sector's most complex transformation programmes.

Liqueo's capabilities have not gone unnoticed, and the firm now works with 10 of the top 20 asset managers by assets under management. Growth has continued this year, with Liqueo's revenue rising by 27 per cent and its number of new clients soaring by 62 per cent. The judges were also impressed by the case studies included in the firm's award entry, which showcased the scale and outcome of Liqueo's operations consulting delivery.

Through this excellent work, Liqueo's clients can expect deep domain expertise that de-risks transformation, a strong understanding of the front-to-back investment operating model, and senior ownership that safeguards quality. The firm's in-house permanent team preserves knowledge and control, reducing onboard time and eliminating the delivery risk, while the firm's unbiased guidance consistently delivers the best operational outcome. Liqueo is completely vendor-agnostic, meaning its recommendations are solely focused on long-term operational success through the assessment of platforms, operating models, and architecture. Congratulations to Liqueo - the deserved winner of this year's Operations Consultancy of the Year.



EXPERT MINDS. EVERY TIME.

Firms can't control market volatility or shifting investor sentiment, but they can control the strength of the operations.

At Liqueo, we help asset, wealth, and insurance firms navigate complex business and technology change across advisory and delivery, bringing deep expertise across front office, investment operations, and data to support better decisions, reduce operational risk, and ensure programmes stay on track.

Expect more
hands-on delivery experience

Expect more
senior involvement from start to finish

Expect more
front-to-back operational understanding

Expect more
expertise across leading vendor platforms



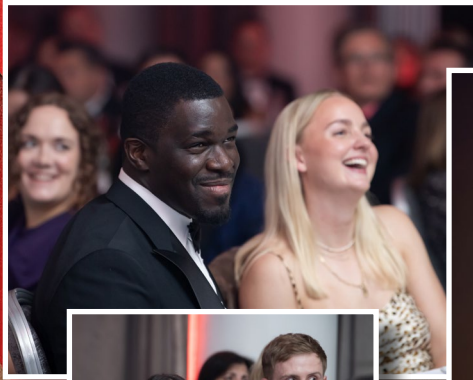
15+

years average industry experience, with **guaranteed domain expertise** from every consultant on every engagement.



Expect more with Liqueo.

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AWARDS

2026



Awards Ceremony, 14 October 2026, Waldorf Hilton, London

ENTER NOW

Final deadline for entries: 3 July 2026



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